

**Fill in this information to identify your case:**

United States Bankruptcy Court for the:

EASTERN DISTRICT OF NORTH CAROLINA

Case number (if known) 19-05422-5 Chapter 7☐ Check if this an amended filing**Official Form 201****Voluntary Petition for Non-Individuals Filing for Bankruptcy**

4/19

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name Imperial Frozen Foods Holdco, LLC

2. All other names debtor used in the last 8 years

Include any assumed names, trade names and *doing business as* names

3. Debtor's federal Employer Identification Number (EIN) 47-1678206

4. Debtor's address	Principal place of business	Mailing address, if different from principal place of business
	<u>3150 Rogers Road, Suite 212</u>	
	<u>Wake Forest, NC 27587</u>	
	Number, Street, City, State & ZIP Code	P.O. Box, Number, Street, City, State & ZIP Code
	<u>Wake</u>	Location of principal assets, if different from principal place of business
	County	
		Number, Street, City, State & ZIP Code

5. Debtor's website (URL) \_\_\_\_\_

6. Type of debtor

☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

☐ Partnership (excluding LLP)

☐ Other. Specify: \_\_\_\_\_

Debtor **Imperial Frozen Foods Holdco, LLC**  
NameCase number (if known) **19-05422-5****7. Describe debtor's business**

A. Check one:

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ☐ Railroad (as defined in 11 U.S.C. § 101(44))
- ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
- ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ☒ None of the above

B. Check all that apply

- ☐ Tax-exempt entity (as described in 26 U.S.C. § 501)
- ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
- ☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.  
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

\_\_\_\_\_

**8. Under which chapter of the Bankruptcy Code is the debtor filing?**

Check one:

- ☒ Chapter 7
- ☐ Chapter 9
- ☐ Chapter 11. Check all that apply:
- ☐ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,725,625 (amount subject to adjustment on 4/01/22 and every 3 years after that).
- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.
- ☐ Chapter 12

**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**☒ No.☐ Yes.

If more than 2 cases, attach a separate list.

District _____	When _____	Case number _____
District _____	When _____	Case number _____

**10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?**☒ No☐ Yes.

List all cases. If more than 1, attach a separate list

Debtor _____	Relationship _____
District _____	When _____ Case number, if known _____

Debtor **Imperial Frozen Foods Holdco, LLC**  
NameCase number (if known) **19-05422-5****11. Why is the case filed in this district?***Check all that apply:*

- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

**12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?**☒ No☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.**Why does the property need immediate attention?** (*Check all that apply.*)☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? \_\_\_\_\_

☐ It needs to be physically secured or protected from the weather.☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).☐ Other \_\_\_\_\_**Where is the property?** \_\_\_\_\_

Number, Street, City, State &amp; ZIP Code

**Is the property insured?**☐ No☐ Yes. Insurance agency \_\_\_\_\_

Contact name \_\_\_\_\_

Phone \_\_\_\_\_

**Statistical and administrative information****13. Debtor's estimation of available funds***Check one:*☐ Funds will be available for distribution to unsecured creditors.☒ After any administrative expenses are paid, no funds will be available to unsecured creditors.**14. Estimated number of creditors**☐ 1-49☐ 50-99☐ 100-199☒ 200-999☐ 1,000-5,000☐ 5001-10,000☐ 10,001-25,000☐ 25,001-50,000☐ 50,001-100,000☐ More than 100,000**15. Estimated Assets**☒ \$0 - \$50,000☐ \$50,001 - \$100,000☐ \$100,001 - \$500,000☐ \$500,001 - \$1 million☐ \$1,000,001 - \$10 million☐ \$10,000,001 - \$50 million☐ \$50,000,001 - \$100 million☐ \$100,000,001 - \$500 million☐ \$500,000,001 - \$1 billion☐ \$1,000,000,001 - \$10 billion☐ \$10,000,000,001 - \$50 billion☐ More than \$50 billion**16. Estimated liabilities**☒ \$0 - \$50,000☐ \$50,001 - \$100,000☐ \$100,001 - \$500,000☐ \$500,001 - \$1 million☐ \$1,000,001 - \$10 million☐ \$10,000,001 - \$50 million☐ \$50,000,001 - \$100 million☐ \$100,000,001 - \$500 million☐ \$500,000,001 - \$1 billion☐ \$1,000,000,001 - \$10 billion☐ \$10,000,000,001 - \$50 billion☐ More than \$50 billion

Debtor **Imperial Frozen Foods Holdco, LLC**  
NameCase number (if known) **19-05422-5****Request for Relief, Declaration, and Signatures****WARNING --** Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**17. Declaration and signature  
of authorized  
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **February 3, 2020**  
MM / DD / YYYY**X /s/ Craig Higgins**

Signature of authorized representative of debtor

**Craig Higgins**

Printed name

Title **CFO****18. Signature of attorney****X /s/ Gerald A. Jeutter, Jr.**

Signature of attorney for debtor

Date **February 3, 2020**

MM / DD / YYYY

**Gerald A. Jeutter, Jr. 17724**

Printed name

**Smith Anderson**

Firm name

**150 Fayetteville Street, Ste. 2300  
P.O. Box 2611  
Raleigh, NC 27602-2611**

Number, Street, City, State &amp; ZIP Code

Contact phone **919-821-1220**Email address **jjeutter@smithlaw.com****17724 NC**

Bar number and State

**RESOLUTION OF MEMBERS OF  
IMPERIAL FROZEN FOODS HOLDCO, LLC  
AUTHORIZING COMMENCEMENT OF PROCEEDINGS UNDER CHAPTER 7**

WHEREAS, the financial condition of Imperial Frozen Foods Holdco, LLC (the "Company") necessitates the liquidation of the Company under the protections afforded by Chapter 7 of the United States Bankruptcy Code;

NOW, THEREFORE, BE IT RESOLVED that the Company is authorized to file, in the United States Bankruptcy Court for the Eastern District of North Carolina, a Chapter 7 petition and to otherwise proceed under Chapter 7 of the United States Bankruptcy Code; and

BE IT FURTHER RESOLVED that any officer of the Company be and is hereby authorized to execute on behalf of the Company the petition, schedules and any other documents required for or in connection with the Chapter 7 filing; and

BE IT FURTHER RESOLVED that the Company shall employ Gerald A. Jeutter, Jr. and the law firm of Smith Anderson Blount Dorsett Mitchell and Jernigan, PA to assist the Company in filing the Chapter 7 case and in all proceedings thereunder.

The foregoing is a true and correct copy of the resolution approved by the Board of Directors at a duly called meeting on the 21st day of November, 2019 and has not been rescinded or amended as of this date.

This 22<sup>nd</sup> day of November, 2019.

By: Craig Higgins  
Name: Craig Higgins  
Title: CFO

**Fill in this information to identify the case:**Debtor name Imperial Frozen Foods Holdco, LLCUnited States Bankruptcy Court for the: EASTERN DISTRICT OF NORTH CAROLINACase number (if known) 19-05422-5

☐ Check if this is an amended filing

## Official Form 202

**Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**

**Declaration and signature**

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☒ Amended Schedule **A/B, D, E/F, G, H, Summary**
- ☐ Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
- ☐ Other document that requires a declaration \_\_\_\_\_

I declare under penalty of perjury that the foregoing is true and correct.

Executed on February 3, 2020**X /s/ Craig Higgins**

Signature of individual signing on behalf of debtor

**Craig Higgins**

Printed name

**CFO**

Position or relationship to debtor

**Fill in this information to identify the case:**Debtor name Imperial Frozen Foods Holdco, LLCUnited States Bankruptcy Court for the: EASTERN DISTRICT OF NORTH CAROLINACase number (if known) 19-05422-5
☐ Check if this is an amended filing

**Official Form 206Sum**  
**Summary of Assets and Liabilities for Non-Individuals**

12/15

**Part 1: Summary of Assets****1. Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)

<b>1a. Real property:</b> Copy line 88 from <i>Schedule A/B</i> .....	\$ <u>0.00</u>
<b>1b. Total personal property:</b> Copy line 91A from <i>Schedule A/B</i> .....	\$ <u>12,289,392.00</u>
<b>1c. Total of all property:</b> Copy line 92 from <i>Schedule A/B</i> .....	\$ <u>12,289,392.00</u>

**Part 2: Summary of Liabilities**

<b>2. Schedule D: Creditors Who Have Claims Secured by Property</b> (Official Form 206D) Copy the total dollar amount listed in Column A, <i>Amount of claim</i> , from line 3 of <i>Schedule D</i> .....	\$ <u>35,752,954.00</u>
<b>3. Schedule E/F: Creditors Who Have Unsecured Claims</b> (Official Form 206E/F)	
<b>3a. Total claim amounts of priority unsecured claims:</b> Copy the total claims from Part 1 from line 5a of <i>Schedule E/F</i> .....	\$ <u>0.00</u>
<b>3b. Total amount of claims of nonpriority amount of unsecured claims:</b> Copy the total of the amount of claims from Part 2 from line 5b of <i>Schedule E/F</i> .....	+\$ <u>956,327.47</u>
<b>4. Total liabilities</b> ..... Lines 2 + 3a + 3b	\$ <u>36,709,281.47</u>

**Fill in this information to identify the case:**Debtor name Imperial Frozen Foods Holdco, LLCUnited States Bankruptcy Court for the: EASTERN DISTRICT OF NORTH CAROLINACase number (if known) 19-05422-5
☐ Check if this is an amended filing
**Official Form 206A/B****Schedule A/B: Assets - Real and Personal Property**

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

**Part 1: Cash and cash equivalents****1. Does the debtor have any cash or cash equivalents?**

- ☐ No. Go to Part 2.
- ☒ Yes Fill in the information below.

**All cash or cash equivalents owned or controlled by the debtor****Current value of debtor's interest****3. Checking, savings, money market, or financial brokerage accounts (Identify all)**

Name of institution (bank or brokerage firm)

Type of account

Last 4 digits of account number

3.1. See attached\$1,062.05**4. Other cash equivalents (Identify all)****5. Total of Part 1.**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$1,062.05**Part 2: Deposits and Prepayments****6. Does the debtor have any deposits or prepayments?**

- ☒ No. Go to Part 3.
- ☐ Yes Fill in the information below.

**Part 3: Accounts receivable****10. Does the debtor have any accounts receivable?**

- ☒ No. Go to Part 4.
- ☐ Yes Fill in the information below.

**Part 4: Investments****13. Does the debtor own any investments?**

- ☐ No. Go to Part 5.
- ☒ Yes Fill in the information below.



Debtor Imperial Frozen Foods Holdco, LLC  
NameCase number (If known) 19-05422-5Valuation method used  
for current valueCurrent value of  
debtor's interest14. **Mutual funds or publicly traded stocks not included in Part 1**  
Name of fund or stock:15. **Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture**  
Name of entity: \_\_\_\_\_ % of ownership15.1. See attached \_\_\_\_\_ % \_\_\_\_\_ **Unknown**16. **Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1**  
Describe:17. **Total of Part 4.**

Add lines 14 through 16. Copy the total to line 83.

**\$0.00****Part 5: Inventory, excluding agriculture assets**18. **Does the debtor own any inventory (excluding agriculture assets)?**

- ☒ No. Go to Part 6.  
☐ Yes Fill in the information below.

**Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)**27. **Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?**

- ☒ No. Go to Part 7.  
☐ Yes Fill in the information below.

**Part 7: Office furniture, fixtures, and equipment; and collectibles**38. **Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?**

- ☒ No. Go to Part 8.  
☐ Yes Fill in the information below.

**Part 8: Machinery, equipment, and vehicles**46. **Does the debtor own or lease any machinery, equipment, or vehicles?**

- ☒ No. Go to Part 9.  
☐ Yes Fill in the information below.

**Part 9: Real property**54. **Does the debtor own or lease any real property?**

- ☒ No. Go to Part 10.  
☐ Yes Fill in the information below.

**Part 10: Intangibles and intellectual property**59. **Does the debtor have any interests in intangibles or intellectual property?**

- ☐ No. Go to Part 11.  
☒ Yes Fill in the information below.

Debtor Imperial Frozen Foods Holdco, LLC  
NameCase number (If known) 19-05422-5

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. Patents, copyrights, trademarks, and trade secrets			
61. Internet domain names and websites			
62. Licenses, franchises, and royalties			
63. Customer lists, mailing lists, or other compilations			
64. Other intangibles, or intellectual property			
65. Goodwill			
To be provided to Trustee	\$14,823,529.95	N/A	\$12,288,329.95

66. Total of Part 10.

\$12,288,329.95

Add lines 60 through 65. Copy the total to line 89.

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107?)

☒ No☐ Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

☒ No☐ Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

☒ No☐ Yes**Part 11: All other assets**

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

☒ No. Go to Part 12.☐ Yes Fill in the information below.

Debtor Imperial Frozen Foods Holdco, LLC  
NameCase number (If known) 19-05422-5**Part 12: Summary**

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. <b>Cash, cash equivalents, and financial assets.</b> <i>Copy line 5, Part 1</i>	<u>\$1,062.05</u>	
81. <b>Deposits and prepayments.</b> <i>Copy line 9, Part 2.</i>	<u>\$0.00</u>	
82. <b>Accounts receivable.</b> <i>Copy line 12, Part 3.</i>	<u>\$0.00</u>	
83. <b>Investments.</b> <i>Copy line 17, Part 4.</i>	<u>\$0.00</u>	
84. <b>Inventory.</b> <i>Copy line 23, Part 5.</i>	<u>\$0.00</u>	
85. <b>Farming and fishing-related assets.</b> <i>Copy line 33, Part 6.</i>	<u>\$0.00</u>	
86. <b>Office furniture, fixtures, and equipment; and collectibles.</b> <i>Copy line 43, Part 7.</i>	<u>\$0.00</u>	
87. <b>Machinery, equipment, and vehicles.</b> <i>Copy line 51, Part 8.</i>	<u>\$0.00</u>	
88. <b>Real property.</b> <i>Copy line 56, Part 9.....&gt;</i>		<u>\$0.00</u>
89. <b>Intangibles and intellectual property.</b> <i>Copy line 66, Part 10.</i>	<u>\$12,288,329.95</u>	
90. <b>All other assets.</b> <i>Copy line 78, Part 11.</i>	+ <u>\$0.00</u>	
91. <b>Total.</b> Add lines 80 through 90 for each column	<u>\$12,289,392.00</u>	+ 91b. <u>\$0.00</u>
92. <b>Total of all property on Schedule A/B.</b> Add lines 91a+91b=92		<u>\$12,289,392.00</u>

In re [Debtor Name]  
Case No. [Case No.]  
Schedule A/B: Part 1, Question 3 - Checking, savings or other financial accounts

Schedule A/B: Part 1, Question 3 - Checking, savings or other financial accounts				
Debtor Name	Name of Institution	Type of Account	Last 4 digits of account number	Current Value of Debtor's Interest
Imperial Frozen Foods Hold Co LLC	PNC Bank	Checking	8346	\$1,062.05

Case 19-05422-5-SWH Doc 46 Filed 02/03/20 Entered 02/03/20 16:30:10 Page 49

Schedule A/B: Part 4, Question 15 - Non-publicly traded stock and interests in incorporated and unincorporated businesses, including an LLC, partnership or joint venture

[illegible]

Fill in this information to identify the case:

Debtor name **Imperial Frozen Foods Holdco, LLC**

United States Bankruptcy Court for the: **EASTERN DISTRICT OF NORTH CAROLINA**

Case number (if known) **19-05422-5**

☐ Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☒ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

		Column A Amount of claim  Do not deduct the value of collateral.	Column B Value of collateral that supports this claim	
2.1	<b>Advantage Capital Ag Partners L.P.</b> Creditor's Name <b>Attn: Officer/Manager</b> <b>190 Carondelet Plaza, Suite 1500</b> <b>Saint Louis, MO 63105</b> Creditor's mailing address  Creditor's email address, if known  Date debt was incurred  Last 4 digits of account number  Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.	Describe debtor's property that is subject to a lien <b>Machinery and Equipment</b>  Describe the lien  Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)  As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<b>\$9,108,046.00</b>	<b>\$0.00</b>

2.2	<b>Tree Line Direct Funding LP</b> Creditor's Name <b>c/o Matthew Warren</b> <b>353 N Clark Street, 12th Floor</b> <b>Chicago, IL 60654</b> Creditor's mailing address  Creditor's email address, if known  Date debt was incurred  Last 4 digits of account number	Describe debtor's property that is subject to a lien <b>Machinery and Equipment</b>  Describe the lien  Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)	<b>\$26,644,908.00</b>	<b>\$0.00</b>
-----	--	---	------------------------	---------------

Debtor Imperial Frozen Foods Holdco, LLC Case number (if know) 19-05422-5  
Name

Do multiple creditors have an interest in the same property?

- ☒ No  
☐ Yes. Specify each creditor, including this creditor and its relative priority.

As of the petition filing date, the claim is:

Check all that apply

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

**\$35,752,954.**  
**00**

**Part 2: List Others to Be Notified for a Debt Already Listed in Part 1**

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address

On which line in Part 1 did you enter the related creditor?

Last 4 digits of account number for this entity

Thompson Coburn LLP  
Attn: Jarrod Sharp  
One US Bank Plaza  
Saint Louis, MO 63101

Line 2.1

## Fill in this information to identify the case:

Debtor name **Imperial Frozen Foods Holdco, LLC**United States Bankruptcy Court for the: **EASTERN DISTRICT OF NORTH CAROLINA**Case number (if known) **19-05422-5**
☒ Check if this is an amended filing

## Official Form 206E/F

## Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

**Part 1: List All Creditors with PRIORITY Unsecured Claims**

## 1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

☐ No. Go to Part 2.

☒ Yes. Go to line 2.

## 2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

			Total claim	Priority amount
2.1	Priority creditor's name and mailing address <b>Alabama Department of Revenue</b> <b>PO Box 327320</b> <b>Montgomery, AL 36132</b>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<b>Unknown</b>	<b>\$0.00</b>
	Date or dates debt was incurred  Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	Basis for the claim:  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
2.2	Priority creditor's name and mailing address <b>Chatham County Tax Commissioner</b> <b>PO Box 117037</b> <b>Atlanta, GA 30368</b>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<b>Unknown</b>	<b>\$0.00</b>
	Date or dates debt was incurred  Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	Basis for the claim:  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		



Debtor	<b>Imperial Frozen Foods Holdco, LLC</b> Name	Case number (if known)	<b>19-05422-5</b>
--------	--	------------------------	-------------------

  

2.3	Priority creditor's name and mailing address <b>City of Savannah Revenue Department</b> <b>PO Box 1228</b> <b>Savannah, GA 31402</b>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<b>Unknown</b>	<b>\$0.00</b>
Date or dates debt was incurred		Basis for the claim:		
Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

  

2.4	Priority creditor's name and mailing address <b>Georgia Department of Revenue</b> <b>PO Box 105678</b> <b>Atlanta, GA 30348</b>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<b>Unknown</b>	<b>\$0.00</b>
Date or dates debt was incurred		Basis for the claim:		
Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

  

2.5	Priority creditor's name and mailing address <b>Internal Revenue Service</b> <b>P. O. Box 7346</b> <b>Philadelphia, PA 19101</b>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<b>Unknown</b>	<b>\$0.00</b>
Date or dates debt was incurred		Basis for the claim:		
Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

  

2.6	Priority creditor's name and mailing address <b>NC Department of Revenue</b> <b>Bankruptcy Unit</b> <b>P.O. Box 1168</b> <b>Raleigh, NC 27602</b>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<b>Unknown</b>	<b>\$0.00</b>
Date or dates debt was incurred		Basis for the claim:		
Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

Debtor	<b>Imperial Frozen Foods Holdco, LLC</b> Name	Case number (if known)	<b>19-05422-5</b>
--------	--	------------------------	-------------------

  

2.7	Priority creditor's name and mailing address <b>NYS Tax Department - IT-2659</b> <b>PO Box 15179</b> <b>Albany, NY 12212</b>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<b>Unknown</b> <b>\$0.00</b>
Date or dates debt was incurred		Basis for the claim:	
Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

  

2.8	Priority creditor's name and mailing address <b>Social Security Administration</b> <b>Office of the General Counsel,</b> <b>Regi</b> <b>61 Forsyth Street, SW, Ste 20T45</b> <b>Atlanta, GA 30303</b>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<b>Unknown</b> <b>\$0.00</b>
Date or dates debt was incurred		Basis for the claim:	
Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

  

2.9	Priority creditor's name and mailing address <b>Texas Department of State Health</b> <b>Se</b> <b>PO Box 12008</b> <b>Austin, TX 78711</b>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<b>Unknown</b> <b>\$0.00</b>
Date or dates debt was incurred		Basis for the claim:	
Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

			<b>Amount of claim</b>
--	--	--	------------------------

  

3.1	Nonpriority creditor's name and mailing address <b>Alex McIntosh</b> <b>913 Southerly Road, #034</b> <b>Towson, MD 21204</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Investor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Unknown</b>
-----	---	--	----------------

  

3.2	Nonpriority creditor's name and mailing address <b>Alex Meyer</b> <b>2468 N Bogus Basin Road</b> <b>Boise, ID 83702</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Investor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Unknown</b>
-----	--	--	----------------

Debtor <b>Imperial Frozen Foods Holdco, LLC</b> Name		Case number (if known) <b>19-05422-5</b>	
3.3	<b>Nonpriority creditor's name and mailing address</b> <b>Amy Ford</b> <b>6316 Clamshell Drive</b> <b>Wake Forest, NC 27587</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Investor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Unknown</b>
3.4	<b>Nonpriority creditor's name and mailing address</b> <b>Ankura Consulting Group</b> <b>Attn: Officer/Manager</b> <b>485 Lexington Avenue</b> <b>New York, NY 10017</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Account</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$35,063.23</b>
3.5	<b>Nonpriority creditor's name and mailing address</b> <b>Bill Arends</b> <b>167 Colonade Circle</b> <b>Naples, FL 34103</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Investor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Unknown</b>
3.6	<b>Nonpriority creditor's name and mailing address</b> <b>Brian Tracy</b> <b>4125 N Hermitage Ave</b> <b>Chicago, IL 60613</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Investor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Unknown</b>
3.7	<b>Nonpriority creditor's name and mailing address</b> <b>Cody Miller</b> <b>385 Ridgewood Park Drive N</b> <b>Richmond Hill, GA 31324</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Investor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Unknown</b>
3.8	<b>Nonpriority creditor's name and mailing address</b> <b>Craig Higgins</b> <b>2104 Higley Drive</b> <b>Wake Forest, NC 27587</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Investor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Unknown</b>
3.9	<b>Nonpriority creditor's name and mailing address</b> <b>Daniel Asher Descendants Trust</b> <b>Attn: Officer/Manager</b> <b>111 W Jackson Blvd, Ste 2000</b> <b>Chicago, IL 60604</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Investor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Unknown</b>

Debtor Name	Case number (if known)	
<b>Imperial Frozen Foods Holdco, LLC</b>	<b>19-05422-5</b>	
<b>3.10</b> Nonpriority creditor's name and mailing address <b>Dewey Pegno and Kramarsky LLP</b> <b>Attn: Officer/Manager</b> <b>777 Third Avenue</b> <b>New York, NY 10017</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Account</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$51,442.77</b>
<b>3.11</b> Nonpriority creditor's name and mailing address <b>Edward Behen</b> <b>1761 Old Homestead</b> <b>Rochester, MI 48306</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Investor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Unknown</b>
<b>3.12</b> Nonpriority creditor's name and mailing address <b>Eric Meyer</b> <b>34 San Savio Drive</b> <b>Austin, TX 78738</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Investor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Unknown</b>
<b>3.13</b> Nonpriority creditor's name and mailing address <b>Foundation for Education and R&amp;D</b> <b>Attn: Officer/Managing Agent</b> <b>2800 Niagara Lane</b> <b>Minneapolis, MN 55447</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Investor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Unknown</b>
<b>3.14</b> Nonpriority creditor's name and mailing address <b>Gary Freeman</b> <b>1715 Blair House Court</b> <b>Bloomfield Hills, MI 48302</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Investor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Unknown</b>
<b>3.15</b> Nonpriority creditor's name and mailing address <b>Gen 7 Investments</b> <b>Attn: Officer/Managing Agent</b> <b>101 5th Street North</b> <b>Fargo, ND 58102</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Investor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Unknown</b>
<b>3.16</b> Nonpriority creditor's name and mailing address <b>GK Holdings 1, LLC</b> <b>Attn: Officer/Manager</b> <b>150 N Riverside Plz, Ste 4270</b> <b>Chicago, IL 60606</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Investor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Unknown</b>

Debtor	Imperial Frozen Foods Holdco, LLC	Case number (if known)	19-05422-5
3.17	<b>Nonpriority creditor's name and mailing address</b> <b>H.P. Skolnick, Inc</b> <b>Attn: Officer/Manager</b> <b>PO Box 3354</b> <b>Monterey, CA 93942</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Investor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Unknown</b>
3.18	<b>Nonpriority creditor's name and mailing address</b> <b>Henneman Family, LLC Series B</b> <b>Attn: Officer/Manager</b> <b>1605 S State St</b> <b>Champaign, IL 61820</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Investor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Unknown</b>
3.19	<b>Nonpriority creditor's name and mailing address</b> <b>Irv Kessler</b> <b>Attn: Officer/Managing Agent</b> <b>2800 Niagara Lane</b> <b>Minneapolis, MN 55447</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Investor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Unknown</b>
3.20	<b>Nonpriority creditor's name and mailing address</b> <b>Jai Kim Jung</b> <b>Attn: Officer/Managing Agent</b> <b>205 Hudson St</b> <b>New York, NY 10013</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Investor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Unknown</b>
3.21	<b>Nonpriority creditor's name and mailing address</b> <b>Jeremy Medler</b> <b>402 Trefoil Street</b> <b>Savoy, IL 61874</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Investor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Unknown</b>
3.22	<b>Nonpriority creditor's name and mailing address</b> <b>JJ&amp;E Heritage Holding LLC</b> <b>Attn: Officer/Managing Agent</b> <b>4147 66th St S</b> <b>Fargo, ND 58104</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Investor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Unknown</b>
3.23	<b>Nonpriority creditor's name and mailing address</b> <b>Joda Crabtree</b> <b>PO Box 461</b> <b>Watseka, IL 60970</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Investor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Unknown</b>

Debtor <b>Imperial Frozen Foods Holdco, LLC</b> Name		Case number (if known) <b>19-05422-5</b>
3.24	<b>Nonpriority creditor's name and mailing address</b> <b>John Gibbons</b> <b>940 Lawrence Avenue</b> <b>Westfield, NJ 07090</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Investor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes <b>Unknown</b>
3.25	<b>Nonpriority creditor's name and mailing address</b> <b>John March</b> <b>13225 Cardinal Creek Road</b> <b>Eden Prairie, MN 55346</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Investor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes <b>Unknown</b>
3.26	<b>Nonpriority creditor's name and mailing address</b> <b>Keeling Family Limited Partnership</b> <b>Attn: Officer/Manager</b> <b>1624 Cobblefield Road</b> <b>Champaign, IL 61822</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Investor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes <b>Unknown</b>
3.27	<b>Nonpriority creditor's name and mailing address</b> <b>Kenex Holdings LLC</b> <b>Attn: Officer/Manager</b> <b>150 N Wacker, Suite 3025</b> <b>Chicago, IL 60606</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Investor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes <b>\$21,003.64</b>
3.28	<b>Nonpriority creditor's name and mailing address</b> <b>Kessler Family Limited Partnership</b> <b>Attn: Officer/Managing Agent</b> <b>2800 Niagara Lane</b> <b>Minneapolis, MN 55447</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Investor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes <b>Unknown</b>
3.29	<b>Nonpriority creditor's name and mailing address</b> <b>Kevin Migdal</b> <b>3044 Lawson Walk Way</b> <b>Rolesville, NC 27571</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Investor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes <b>Unknown</b>
3.30	<b>Nonpriority creditor's name and mailing address</b> <b>Lakeview Group LLC</b> <b>Attn: Officer/Manager</b> <b>150 N Wacker Drive, Suite 3025</b> <b>Chicago, IL 60606</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Investor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes <b>Unknown</b>

Debtor Name	Imperial Frozen Foods Holdco, LLC	Case number (if known)	19-05422-5
3.31	<b>Nonpriority creditor's name and mailing address</b> <b>Laurie Steed</b> <b>104 Darmouth Road</b> <b>Raleigh, NC 27609</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Investor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Unknown</b>
3.32	<b>Nonpriority creditor's name and mailing address</b> <b>Leonard Patric Hanemann</b> <b>6919 N 1st Lane</b> <b>McAllen, TX 78504</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Investor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Unknown</b>
3.33	<b>Nonpriority creditor's name and mailing address</b> <b>Leslie Neitzel Revocable Trust</b> <b>Attn: Officer/Manager</b> <b>4308 Brittany Trail Drive</b> <b>Champaign, IL 61822</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Investor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Unknown</b>
3.34	<b>Nonpriority creditor's name and mailing address</b> <b>Lightfoot Franklin &amp; White LLC</b> <b>Attn: Officer/Manager</b> <b>400 20th St North, Clark Building</b> <b>Birmingham, AL 35203</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Account</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$176.50</b>
3.35	<b>Nonpriority creditor's name and mailing address</b> <b>Luca DaPonte</b> <b>4309 Gallatree Lane</b> <b>Raleigh, NC 27616</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Investor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Unknown</b>
3.36	<b>Nonpriority creditor's name and mailing address</b> <b>Matt Goldthwaite</b> <b>503 Marquis Lane</b> <b>Mansfield, TX 76063</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Investor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Unknown</b>
3.37	<b>Nonpriority creditor's name and mailing address</b> <b>Matt Lester</b> <b>2550 Telegraph Road, Suite 200</b> <b>Bloomfield Hills, MI 48302</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Investor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Unknown</b>

Debtor Name	Imperial Frozen Foods Holdco, LLC	Case number (if known)	19-05422-5
3.38	<b>Nonpriority creditor's name and mailing address</b> <b>Michael Small</b> <b>2014 Byrnebruk Drive</b> <b>Champaign, IL 61822</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Investor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Unknown</b>
3.39	<b>Nonpriority creditor's name and mailing address</b> <b>Mike Zwiegbaum</b> <b>29 Circle W</b> <b>Minneapolis, MN 55436</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Investor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Unknown</b>
3.40	<b>Nonpriority creditor's name and mailing address</b> <b>Nicholas Cooper</b> <b>111 West Wacker, Apt 2010</b> <b>Chicago, IL 60601</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Investor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Unknown</b>
3.41	<b>Nonpriority creditor's name and mailing address</b> <b>Peter Kenefick</b> <b>581 E Lake Street</b> <b>Wayzata, MN 55391</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Investor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Unknown</b>
3.42	<b>Nonpriority creditor's name and mailing address</b> <b>Prophet Capital Management, LTD</b> <b>Attn: Officer/Manager</b> <b>5000 Plaza on the Lake #180</b> <b>Austin, TX 78746</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Investor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Unknown</b>
3.43	<b>Nonpriority creditor's name and mailing address</b> <b>Rick Schmidt</b> <b>3377 Gulf Shore Blvd N Unit 1C</b> <b>Naples, FL 34103</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Investor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Unknown</b>
3.44	<b>Nonpriority creditor's name and mailing address</b> <b>Robert L Williams Jr</b> <b>3033 Trillium Court East</b> <b>Aurora, IL 60506</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Investor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Unknown</b>



Debtor	Imperial Frozen Foods Holdco, LLC		Case number (if known)	19-05422-5
Name				
3.45	Nonpriority creditor's name and mailing address <b>Robert Spence</b> <b>4251 Salzedo Apt E502</b> <b>Miami, FL 33146</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Investor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Unknown</b>	
3.46	Nonpriority creditor's name and mailing address <b>Schmidt Family Investments LLC</b> <b>Attn: Officer/Manager</b> <b>1650 S State Street, Suite 112</b> <b>Champaign, IL 61820</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Investor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Unknown</b>	
3.47	Nonpriority creditor's name and mailing address <b>Sergio Varela</b> <b>1039 W Mountain St</b> <b>Glendale, CA 91202</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Investor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Unknown</b>	
3.48	Nonpriority creditor's name and mailing address <b>Sherri Tuttle</b> <b>681 E Lake Street #354</b> <b>Wayzata, MN 55391</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Investor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Unknown</b>	
3.49	Nonpriority creditor's name and mailing address <b>Silver Mountain Partners LP</b> <b>Attn: Officer/Managing Agent</b> <b>2817 Girard Ave, Unit 408</b> <b>Minneapolis, MN 55408</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Investor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Unknown</b>	
3.50	Nonpriority creditor's name and mailing address <b>Timothy March</b> <b>420 Parkway Drive</b> <b>Wheaton, IL 60187</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Investor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Unknown</b>	
3.51	Nonpriority creditor's name and mailing address <b>Tom Beadle (Dolores Beadle)</b> <b>440 Kings Glen Way</b> <b>Wake Forest, NC 27587</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Investor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Unknown</b>	

Debtor **Imperial Frozen Foods Holdco, LLC**  
NameCase number (if known) **19-05422-5**

3.52 Nonpriority creditor's name and mailing address

**Tony Davis**  
**2831 N Pine Grove Ave**  
**Chicago, IL 60657**

Date(s) debt was incurred \_

Last 4 digits of account number \_

As of the petition filing date, the claim is: Check all that apply.

- ☐
- Contingent
- 
- ☐
- Unliquidated
- 
- ☐
- Disputed

Basis for the claim: InvestorIs the claim subject to offset? ☒ No ☐ Yes**Unknown**

3.53 Nonpriority creditor's name and mailing address

**Tree Line Direct Funding LP**  
**c/o Matthew Warren**  
**353 N Clark Street, 12th Floor**  
**Chicago, IL 60654**

Date(s) debt was incurred \_

Last 4 digits of account number \_

As of the petition filing date, the claim is: Check all that apply.

- ☐
- Contingent
- 
- ☐
- Unliquidated
- 
- ☐
- Disputed

Basis for the claim: AccountIs the claim subject to offset? ☒ No ☐ Yes**\$848,641.33**

3.54 Nonpriority creditor's name and mailing address

**Tuscola Investments LLC**  
**Attn: Officer/Manager**  
**1240 E CR 1250 N**  
**Tuscola, IL 61953**

Date(s) debt was incurred \_

Last 4 digits of account number \_

As of the petition filing date, the claim is: Check all that apply.

- ☐
- Contingent
- 
- ☐
- Unliquidated
- 
- ☐
- Disputed

Basis for the claim: InvestorIs the claim subject to offset? ☒ No ☐ Yes**Unknown**

3.55 Nonpriority creditor's name and mailing address

**Warren Lee**  
**2906 Wendover Place**  
**Champaign, IL 61822**

Date(s) debt was incurred \_

Last 4 digits of account number \_

As of the petition filing date, the claim is: Check all that apply.

- ☐
- Contingent
- 
- ☐
- Unliquidated
- 
- ☐
- Disputed

Basis for the claim: InvestorIs the claim subject to offset? ☒ No ☐ Yes**Unknown**

3.56 Nonpriority creditor's name and mailing address

**Wes Seitz**  
**4014 Pinecrest Road**  
**Champaign, IL 61822**

Date(s) debt was incurred \_

Last 4 digits of account number \_

As of the petition filing date, the claim is: Check all that apply.

- ☐
- Contingent
- 
- ☐
- Unliquidated
- 
- ☐
- Disputed

Basis for the claim: InvestorIs the claim subject to offset? ☒ No ☐ Yes**Unknown****Part 3: List Others to Be Notified About Unsecured Claims**

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address

On which line in Part 1 or Part 2 is the related creditor (if any) listed?

Last 4 digits of account number, if any

**Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims**

5. Add the amounts of priority and nonpriority unsecured claims.

5a. Total claims from Part 1

5b. Total claims from Part 2

5c. Total of Parts 1 and 2

Lines 5a + 5b = 5c.

Total of claim amounts

5a. \$ **0.00**5b. + \$ **956,327.47**5c. \$ **956,327.47**

**Fill in this information to identify the case:**Debtor name Imperial Frozen Foods Holdco, LLCUnited States Bankruptcy Court for the: EASTERN DISTRICT OF NORTH CAROLINACase number (if known) 19-05422-5
☐ Check if this is an amended filing
**Official Form 207****Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy**

04/19

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

**Part 1: Income****1. Gross revenue from business**
☐ None.

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

From the beginning of the fiscal year to filing date:  
From 1/01/2019 to Filing Date

Sources of revenue  
Check all that apply

☐ Operating a business

☒ Other See attached

Gross revenue  
(before deductions and exclusions)

\$0.00**2. Non-business revenue**

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☒ None.

Description of sources of revenue

Gross revenue from each source  
(before deductions and exclusions)

**Part 2: List Certain Transfers Made Before Filing for Bankruptcy****3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,825. (This amount may be adjusted on 4/01/22 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None.

Creditor's Name and Address

Dates

Total amount of value

Reasons for payment or transfer  
Check all that apply

3.1. See attached\$0.00

- ☐ Secured debt  
☐ Unsecured loan repayments  
☐ Suppliers or vendors  
☐ Services  
☐ Other

**4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider**

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,825. (This amount may be adjusted on 4/01/22 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership

Debtor **Imperial Frozen Foods Holdco, LLC**Case number (if known) **19-05422-5**

debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☒ None.

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
--	-------	-----------------------	---------------------------------

**5. Repossessions, foreclosures, and returns**

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None

Creditor's name and address	Describe of the Property	Date	Value of property
-----------------------------	--------------------------	------	-------------------

**6. Setoffs**

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
-----------------------------	---	-----------------------	--------

**Part 3: Legal Actions or Assignments****7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☐ None.

Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.1. See attached			<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

**8. Assignments and receivership**

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None**Part 4: Certain Gifts and Charitable Contributions****9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000**☒ None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
------------------------------	---	-------------	-------

**Part 5: Certain Losses****10. All losses from fire, theft, or other casualty within 1 year before filing this case.**☒ None

Debtor **Imperial Frozen Foods Holdco, LLC**Case number (if known) **19-05422-5****Description of the property lost and how the loss occurred****Amount of payments received for the loss**

If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received.

List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).

**Dates of loss****Value of property lost****Part 6: Certain Payments or Transfers****11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None.**Who was paid or who received the transfer?  
Address****If not money, describe any property transferred****Dates****Total amount or value**

11.1.

**See attached****\$0.00****Email or website address****Who made the payment, if not debtor?****12. Self-settled trusts of which the debtor is a beneficiary**List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.  
Do not include transfers already listed on this statement.☒ None.**Name of trust or device****Describe any property transferred****Dates transfers were made****Total amount or value****13. Transfers not already listed on this statement**

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☒ None.**Who received transfer?  
Address****Description of property transferred or payments received or debts paid in exchange****Date transfer was made****Total amount or value****Part 7: Previous Locations****14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☒ Does not apply**Address****Dates of occupancy  
From-To****Part 8: Health Care Bankruptcies****15. Health Care bankruptcies**Is the debtor primarily engaged in offering services and facilities for:  
- diagnosing or treating injury, deformity, or disease, or  
- providing any surgical, psychiatric, drug treatment, or obstetric care?

Debtor **Imperial Frozen Foods Holdco, LLC**Case number (if known) **19-05422-5**

- ☒ No. Go to Part 9.  
☐ Yes. Fill in the information below.

Facility name and address

Nature of the business operation, including type of services the debtor provides

If debtor provides meals and housing, number of patients in debtor's care

**Part 9: Personally Identifiable Information****16. Does the debtor collect and retain personally identifiable information of customers?**

- ☒ No.  
☐ Yes. State the nature of the information collected and retained.

**17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?**

- ☒ No. Go to Part 10.  
☐ Yes. Does the debtor serve as plan administrator?

**Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units****18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☒ None

Financial Institution name and Address

Last 4 digits of account number

Type of account or instrument

Date account was closed, sold, moved, or transferred

Last balance before closing or transfer

**19. Safe deposit boxes**

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☒ None

Depository institution name and address

Names of anyone with access to it  
Address

Description of the contents

Do you still have it?

**20. Off-premises storage**

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☒ None

Facility name and address

Names of anyone with access to it

Description of the contents

Do you still have it?

**Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own****21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☒ None

Debtor **Imperial Frozen Foods Holdco, LLC**Case number (if known) **19-05422-5****Part 12: Details About Environment Information**

For the purpose of Part 12, the following definitions apply:

*Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).*Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.*Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.**Report all notices, releases, and proceedings known, regardless of when they occurred.****22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.**

- ☒ No.
- ☐ Yes. Provide details below.

Case title Case number	Court or agency name and address	Nature of the case	Status of case
---------------------------	-------------------------------------	--------------------	----------------

**23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?**

- ☒ No.
- ☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
-----------------------	---------------------------------------	-----------------------------	----------------

**24. Has the debtor notified any governmental unit of any release of hazardous material?**

- ☒ No.
- ☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
-----------------------	---------------------------------------	-----------------------------	----------------

**Part 13: Details About the Debtor's Business or Connections to Any Business****25. Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

- ☐ None

Business name address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.	Dates business existed EIN: From-To
25.1. See attached			

**26. Books, records, and financial statements****26a.** List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

- ☐ None

Name and address	Date of service From-To
------------------	----------------------------

26a.1. See attached

**26b.** List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement

Debtor **Imperial Frozen Foods Holdco, LLC**Case number (if known) **19-05422-5**

within 2 years before filing this case.

☐ None**Name and address****Date of service  
From-To**26b.1. **See attached**

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☒ None**Name and address****If any books of account and records are  
unavailable, explain why**

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☐ None**Name and address**26d.1. **See attached****27. Inventories**

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☒ No☐ Yes. Give the details about the two most recent inventories.**Name of the person who supervised the taking of the  
inventory****Date of inventory****The dollar amount and basis (cost, market,  
or other basis) of each inventory****28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.****Name****Address****Position and nature of any  
interest****% of interest, if  
any****See attached****29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?**☒ No☐ Yes. Identify below.**30. Payments, distributions, or withdrawals credited or given to insiders**

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

☐ No☒ Yes. Identify below.



Debtor Imperial Frozen Foods Holdco, LLCCase number (if known) 19-05422-5

	Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.1	See attached			
	Relationship to debtor			

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- ☒ No  
☐ Yes. Identify below.

Name of the parent corporation

Employer Identification number of the parent corporation

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- ☒ No  
☐ Yes. Identify below.

Name of the pension fund

Employer Identification number of the parent corporation

**Part 14: Signature and Declaration**

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on February 3, 2020/s/ Craig Higgins

Signature of individual signing on behalf of the debtor

Craig Higgins

Printed name

Position or relationship to debtor CFOAre additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

- ☐ No  
☒ Yes

In re [Debtor Name]

Case No. [Case No.]

SOFA Part 1, Question 1 - Gross revenue from business

SOFA Part 1, Question 1 - Gross Revenue from Business			
Debtor Name	Gross Revenue	Time Period	Sources of Revenue
Imperial Frozen Foods Holdco LLC	\$0.00	12/30/2018- 11/24/2019	N/A
Imperial Frozen Foods Holdco LLC	\$0.00	12/31/2017- 12/29/2018	N/A
Imperial Frozen Foods Holdco LLC	\$0.00	1/1/2017- 12/30/2017	N/A

Case 19-05422-5-SWH Doc 46 Filed 02/03/20 Entered 02/03/20 16:30:10 Page 49

In re [Debtor Name]  
Case No. [Case No.]  
SOFA Part 2, Question 3 - Payments or transfers made to creditors within 90 days of commencement of this case

SOFA Part 2, Question 3 - Payments or transfers made to creditors within 90 days preceding commencement of this case										
Debtor Name	Creditor Name	Vendor #	Address1	City	State	Zip	Country	Reasons for payment or transfer	Dates of Payments	Total Amount or value
Imperial Frozen Foods HoldCo LLC	Bradley Dietz AC		136 East 64th Street, Apt 8C	New York	NY	10065	USA	Restructuring - Advisors	08/28/19	\$5,000.00
Imperial Frozen Foods HoldCo LLC	MRSAKAHN LLC AC		36 Brush Hill Road	Newton	MA	2461	USA	Restructuring - Advisors	08/28/19	\$5,000.00
Imperial Frozen Foods HoldCo LLC	Bradley Dietz AC		136 East 64th Street, Apt 8C	New York	NY	10065	USA	Restructuring - Advisors	09/04/19	\$10,000.00
Imperial Frozen Foods HoldCo LLC	Meru LLC AC		1372 Peachtree Street, N.E.	Atlanta	GA	30309	USA	Restructuring - Advisors	09/04/19	\$109,808.74
Imperial Frozen Foods HoldCo LLC	MRSAKAHN LLC AC		36 Brush Hill Road	Newton	MA	2461	USA	Restructuring - Advisors	09/04/19	\$10,000.00
Imperial Frozen Foods HoldCo LLC	O'Melveny & Myers LLP AC		Times Square Tower; 7 Times Squ	New York	NY	10036-65	USA	Legal	09/12/19	\$41,013.00
Imperial Frozen Foods HoldCo LLC	Smith Anderson Blount Dorsett Mitch AC		PO Box 2611	Raleigh	NC	27602-26	USA	Legal	09/12/19	\$22,283.00
Imperial Frozen Foods HoldCo LLC	Lazard Middle Market LLC AC		600 5th Avenue, 4th Floor	New York	NY	10020	USA	Restructuring - Advisors	09/16/19	\$100,000.00
Imperial Frozen Foods HoldCo LLC	Rynn & Janowsky Client Trust Acct AC		PO Box 2611	Raleigh	NC	27602-26	USA	Legal	09/18/19	\$25,000.00
Imperial Frozen Foods HoldCo LLC	Meru LLC AC		1372 Peachtree Street, N.E.	Atlanta	GA	30309	USA	Restructuring - Advisors	09/20/19	\$48,627.13
Imperial Frozen Foods HoldCo LLC	Meru LLC AC		1372 Peachtree Street, N.E.	Atlanta	GA	30309	USA	Restructuring - Advisors	09/20/19	\$55,402.51
Imperial Frozen Foods HoldCo LLC	3TC Design LLC AC		411 Garrard Street	Covington	KY	41011	USA	Marketing	09/26/19	\$8,500.00
Imperial Frozen Foods HoldCo LLC	Bradley Dietz AC		136 East 64th Street, Apt 8C	New York	NY	10065	USA	Restructuring - Advisors	10/02/19	\$10,000.00
Imperial Frozen Foods HoldCo LLC	Matthew Kimmel		5108 Killarney Hope Drive	Raleigh	NC	27613	USA	Payroll	10/02/19	\$14,659.00
Imperial Frozen Foods HoldCo LLC	Meru LLC AC		1372 Peachtree Street, N.E.	Atlanta	GA	30309	USA	Restructuring - Advisors	10/02/19	\$46,250.00
Imperial Frozen Foods HoldCo LLC	MRSAKAHN LLC AC		36 Brush Hill Road	Newton	MA	2461	USA	Restructuring - Advisors	10/02/19	\$10,000.00
Imperial Frozen Foods HoldCo LLC	Smith Anderson Blount Dorsett Mitch AC		PO Box 2611	Raleigh	NC	27602-26	USA	Legal	10/02/19	\$1,584.76
Imperial Frozen Foods HoldCo LLC	Tree Line Direct Lending LP AC		101 California Street, Suite 1700	San Francisco	CA	94111	USA	Financial Lender Interest	10/02/19	\$205,477.33
Imperial Frozen Foods HoldCo LLC	Meru LLC AC		1372 Peachtree Street, N.E.	Atlanta	GA	30309	USA	Restructuring - Advisors	10/04/19	\$55,937.97
Imperial Frozen Foods HoldCo LLC	Lazard Middle Market LLC AC		600 5th Avenue, 4th Floor	New York	NY	10020	USA	Restructuring - Advisors	10/10/19	\$100,000.00
Imperial Frozen Foods HoldCo LLC	Meru LLC AC		1372 Peachtree Street, N.E.	Atlanta	GA	30309	USA	Restructuring - Advisors	10/10/19	\$48,993.03
Imperial Frozen Foods HoldCo LLC	O'Melveny & Myers LLP AC		Times Square Tower; 7 Times Squ	New York	NY	10036-65	USA	Legal	10/10/19	\$35,838.71
Imperial Frozen Foods HoldCo LLC	Cobbs Allen Capital LLC dba CAC Sp AC		399 Park Avenue, 8th Floor	New York	NY	10022	USA	Insurance	10/17/19	\$45,000.00
Imperial Frozen Foods HoldCo LLC	Meru LLC AC		1372 Peachtree Street, N.E.	Atlanta	GA	30309	USA	Restructuring - Advisors	10/18/19	\$47,646.05
Imperial Frozen Foods HoldCo LLC	Meru LLC AC		1372 Peachtree Street, N.E.	Atlanta	GA	30309	USA	Restructuring - Advisors	10/24/19	\$50,643.25
Imperial Frozen Foods HoldCo LLC	Lazard Middle Market LLC AC		600 5th Avenue, 4th Floor	New York	NY	10020	USA	Restructuring - Advisors	10/31/19	\$3,284.57
Imperial Frozen Foods HoldCo LLC	Smith Anderson Blount Dorsett Mitch AC		PO Box 2611	Raleigh	NC	27602-26	USA	Legal	10/31/19	\$2,742.78
Imperial Frozen Foods HoldCo LLC	Bradley Dietz AC		136 East 64th Street, Apt 8C	New York	NY	10065	USA	Restructuring - Advisors	11/01/19	\$10,000.00
Imperial Frozen Foods HoldCo LLC	Lazard Middle Market LLC AC		600 5th Avenue, 4th Floor	New York	NY	10020	USA	Restructuring - Advisors	11/01/19	\$102,749.26
Imperial Frozen Foods HoldCo LLC	Meru LLC AC		1372 Peachtree Street, N.E.	Atlanta	GA	30309	USA	Restructuring - Advisors	11/01/19	\$65,494.30
Imperial Frozen Foods HoldCo LLC	MRSAKAHN LLC AC		36 Brush Hill Road	Newton	MA	2461	USA	Restructuring - Advisors	11/01/19	\$11,123.19
Imperial Frozen Foods HoldCo LLC	Meru LLC AC		1372 Peachtree Street, N.E.	Atlanta	GA	30309	USA	Restructuring - Advisors	11/07/19	\$25,390.22
Imperial Frozen Foods HoldCo LLC	Smith Anderson Blount Dorsett Mitch AC		PO Box 2611	Raleigh	NC	27602-26	USA	Legal	11/14/19	\$75,000.00
Imperial Frozen Foods HoldCo LLC	Meru LLC AC		1372 Peachtree Street, N.E.	Atlanta	GA	30309	USA	Restructuring - Advisors	11/15/19	\$37,279.08
Imperial Frozen Foods HoldCo LLC	Meru LLC AC		1372 Peachtree Street, N.E.	Atlanta	GA	30309	USA	Restructuring - Advisors	11/20/19	\$36,776.78

Case 19-05422-5-SWH Doc 46 Filed 02/03/20 Entered 02/03/20 16:30:10 Page 49

In re [Debtor Name]

Case No. [Case No.]

SOFA Part 3, Question 7 - Legal actions, administrative proceedings, etc. to which the debtor is or was a party within one year of commencement of this case

SOFA Part 3, Question 7 - Legal actions, administrative proceedings, etc. to which the debtor is or was a party within one year of commencement of this case				
Debtor Name	Case Title and Case Number	Nature of Case	Court or Agency and Location	Status of Case
Imperial Frozen Foods Holdco LLC	GF 617 LLC v Imperial Frozen Foods Holdco LLC; 2:18-CV-1663-RDP	Asset Purchase Agreement Termination	US District Court for the Northern Dis	Open

Case 19-05422-5-SWH Doc 46 Filed 02/03/20 Entered 02/03/20 16:30:10 Page 49

SOFIA Part 6, Question 11 - Payments or transfers related to debtor counseling or bankruptcy made within 1 year preceding commencement of this case											
Debtor Name	Who was paid or who received the transfer	Vendor #	Address1	City	State	Zip	Email or Website Address	Who made the payment, if not debtor?	If not money, describe property transferred	Date of Payment or Transfer	Total amount or value
Imperial Frozen Foods HoldCo LLC	Bradley Dietz AC		136 East 64th Street, Apt 8C	New York	NY	10065	<a href="mailto:bradley.dietz@gmail.com">bradley.dietz@gmail.com</a>			08/28/19	\$5,000.00
Imperial Frozen Foods HoldCo LLC	Bradley Dietz AC		136 East 64th Street, Apt 8C	New York	NY	10065	<a href="mailto:bradley.dietz@gmail.com">bradley.dietz@gmail.com</a>			09/04/19	\$10,000.00
Imperial Frozen Foods HoldCo LLC	Bradley Dietz AC		136 East 64th Street, Apt 8C	New York	NY	10065	<a href="mailto:bradley.dietz@gmail.com">bradley.dietz@gmail.com</a>			10/02/19	\$10,000.00
Imperial Frozen Foods HoldCo LLC	Bradley Dietz AC		136 East 64th Street, Apt 8C	New York	NY	10065	<a href="mailto:bradley.dietz@gmail.com">bradley.dietz@gmail.com</a>			11/01/19	\$10,000.00
Imperial Frozen Foods HoldCo LLC	Lazard Middle Market LLC AC		600 5th Avenue, 4th Floor	New York	NY	10020	<a href="http://www.lazard.com">www.lazard.com</a>			09/16/19	\$100,000.00
Imperial Frozen Foods HoldCo LLC	Lazard Middle Market LLC AC		600 5th Avenue, 4th Floor	New York	NY	10020	<a href="http://www.lazard.com">www.lazard.com</a>			10/10/19	\$100,000.00
Imperial Frozen Foods HoldCo LLC	Lazard Middle Market LLC AC		600 5th Avenue, 4th Floor	New York	NY	10020	<a href="http://www.lazard.com">www.lazard.com</a>			10/31/19	\$3,284.57
Imperial Frozen Foods HoldCo LLC	Lazard Middle Market LLC AC		600 5th Avenue, 4th Floor	New York	NY	10020	<a href="http://www.lazard.com">www.lazard.com</a>			11/01/19	\$102,749.26
Imperial Frozen Foods HoldCo LLC	Meru LLC AC		1372 Peachtree Street, N.E.	Atlanta	GA	30309	<a href="http://www.wesaremeru.com">www.wesaremeru.com</a>			07/29/19	\$35,000.00
Imperial Frozen Foods HoldCo LLC	Meru LLC AC		1372 Peachtree Street, N.E.	Atlanta	GA	30309	<a href="http://www.wesaremeru.com">www.wesaremeru.com</a>			08/15/19	\$97,168.57
Imperial Frozen Foods HoldCo LLC	Meru LLC AC		1372 Peachtree Street, N.E.	Atlanta	GA	30309	<a href="http://www.wesaremeru.com">www.wesaremeru.com</a>			08/22/19	\$49,868.35
Imperial Frozen Foods HoldCo LLC	Meru LLC AC		1372 Peachtree Street, N.E.	Atlanta	GA	30309	<a href="http://www.wesaremeru.com">www.wesaremeru.com</a>			09/04/19	\$109,808.74
Imperial Frozen Foods HoldCo LLC	Meru LLC AC		1372 Peachtree Street, N.E.	Atlanta	GA	30309	<a href="http://www.wesaremeru.com">www.wesaremeru.com</a>			09/20/19	\$48,627.13
Imperial Frozen Foods HoldCo LLC	Meru LLC AC		1372 Peachtree Street, N.E.	Atlanta	GA	30309	<a href="http://www.wesaremeru.com">www.wesaremeru.com</a>			09/20/19	\$55,402.51
Imperial Frozen Foods HoldCo LLC	Meru LLC AC		1372 Peachtree Street, N.E.	Atlanta	GA	30309	<a href="http://www.wesaremeru.com">www.wesaremeru.com</a>			10/02/19	\$46,250.00
Imperial Frozen Foods HoldCo LLC	Meru LLC AC		1372 Peachtree Street, N.E.	Atlanta	GA	30309	<a href="http://www.wesaremeru.com">www.wesaremeru.com</a>			10/04/19	\$55,937.97
Imperial Frozen Foods HoldCo LLC	Meru LLC AC		1372 Peachtree Street, N.E.	Atlanta	GA	30309	<a href="http://www.wesaremeru.com">www.wesaremeru.com</a>			10/10/19	\$48,993.03
Imperial Frozen Foods HoldCo LLC	Meru LLC AC		1372 Peachtree Street, N.E.	Atlanta	GA	30309	<a href="http://www.wesaremeru.com">www.wesaremeru.com</a>			10/18/19	\$47,646.05
Imperial Frozen Foods HoldCo LLC	Meru LLC AC		1372 Peachtree Street, N.E.	Atlanta	GA	30309	<a href="http://www.wesaremeru.com">www.wesaremeru.com</a>			10/24/19	\$50,643.25
Imperial Frozen Foods HoldCo LLC	Meru LLC AC		1372 Peachtree Street, N.E.	Atlanta	GA	30309	<a href="http://www.wesaremeru.com">www.wesaremeru.com</a>			11/01/19	\$65,494.30
Imperial Frozen Foods HoldCo LLC	Meru LLC AC		1372 Peachtree Street, N.E.	Atlanta	GA	30309	<a href="http://www.wesaremeru.com">www.wesaremeru.com</a>			11/07/19	\$25,390.22
Imperial Frozen Foods HoldCo LLC	Meru LLC AC		1372 Peachtree Street, N.E.	Atlanta	GA	30309	<a href="http://www.wesaremeru.com">www.wesaremeru.com</a>			11/15/19	\$37,279.08
Imperial Frozen Foods HoldCo LLC	Meru LLC AC		1372 Peachtree Street, N.E.	Atlanta	GA	30309	<a href="http://www.wesaremeru.com">www.wesaremeru.com</a>			11/20/19	\$36,776.78
Imperial Frozen Foods HoldCo LLC	MRSKAHN LLC AC		36 Brush Hill Road	Newton	MA	2461	<a href="mailto:matthewrkahn@gmail.com">matthewrkahn@gmail.com</a>			08/28/19	\$5,000.00
Imperial Frozen Foods HoldCo LLC	MRSKAHN LLC AC		36 Brush Hill Road	Newton	MA	2461	<a href="mailto:matthewrkahn@gmail.com">matthewrkahn@gmail.com</a>			09/04/19	\$10,000.00
Imperial Frozen Foods HoldCo LLC	MRSKAHN LLC AC		36 Brush Hill Road	Newton	MA	2461	<a href="mailto:matthewrkahn@gmail.com">matthewrkahn@gmail.com</a>			10/02/19	\$10,000.00
Imperial Frozen Foods HoldCo LLC	MRSKAHN LLC AC		36 Brush Hill Road	Newton	MA	2461	<a href="mailto:matthewrkahn@gmail.com">matthewrkahn@gmail.com</a>			11/01/19	\$11,123.19
Imperial Frozen Foods HoldCo LLC	OMelveny & Myers LLP AC		Times Square Tower; 7 Times Squ	New York	NY	10036-6524	<a href="http://www.omm.com">www.omm.com</a>			09/12/19	\$41,013.00
Imperial Frozen Foods HoldCo LLC	OMelveny & Myers LLP AC		Times Square Tower; 7 Times Squ	New York	NY	10036-6524	<a href="http://www.omm.com">www.omm.com</a>			10/10/19	\$35,838.71

In re [Debtor Name]  
Case No. [Case No.]  
SOFA Part 13, Question 25 - Other businesses in which the Debtor has or has had an interest

SOFA Part 13, Question 25 - Other businesses in which the Debtor has or has had an interest								
Debtor Name	Business Name	Address1	City	State	Zip	Nature of Business	Taxpayer ID No. (EIN)	Beginning and Ending Dates
Imperial Frozen Foods Holdco LLC	Happy and Healthy Hold Co LLC	383 Corona Street, Suite 224	Denver	CO	80218	Frozen smoothies and overnight	82-4997656	06/2018 thru current
Imperial Frozen Foods Holdco LLC	Happy Healthy LLC (JV)	383 Corona Street, Suite 224	Denver	CO	80218	Frozen smoothies and overnight	83-1539372	06/2018 thru current
Imperial Frozen Foods Holdco LLC	Energy Club Holdings LLC	6080 Center Drive, Suite 600	Los Angeles	CA	90045	Dried pea snack products	45-2923123	10/2018 thru current

Case 19-05422-5-SWH Doc 46 Filed 02/03/20 Entered 02/03/20 16:30:10 Page 49

In re [Debtor Name]

Case No. [Case No.]

SOFA Part 13, SOFA 26d - Creditors and other parties to whom a financial statement was issued

SOFA Part 13, Question 26d - Creditors and other parties to whom a financial statement was issued within 2 years preceding commencement of this case								
Debtor Name	Name	Vendor #	Address1	City	State	Zip		
Imperial Frozen Foods Holdco LLC	Kenex Holdings LLC		111 W Maple Street	Chicago	IL	60601		
Imperial Frozen Foods Holdco LLC	Ares Management LLC		560 White Plains Road	Tarrytown	NY	10591		
Imperial Frozen Foods Holdco LLC	Treeline Capital Partners LLC		101 California Street	San Francisco	CA	94111		

Case 19-05422-5-SWH Doc 46 Filed 02/03/20 Entered 02/03/20 16:30:10 Page 49

In re [Debtor Name]  
Case No. [Case No.]  
SOFA Part 13, Question 26a - Bookkeepers and accountants

SOFA Part 13, Question 26a - Bookkeepers and accountants used within 2 years of commencement of this case							
Debtor Name	Name	Vendor #	Address1	City	State	Zip	Dates Services Rendered
Imperial Frozen Foods Holdco LLC	Craig Higgins		2104 Higley Drive	Wake Forest	NC	27587	12/2014 thru 11/2019
Imperial Frozen Foods Holdco LLC	Amy Ford		6316 Clamshell Drive	Wake Forest	NC	27587	1/2015 thru 11/2019

Case 19-05422-5-SWH Doc 46 Filed 02/03/20 Entered 02/03/20 16:30:10 Page 49



In re [Debtor Name]

Case No. [Case No.]

SOFA Part 13, Question 26b - Firms or individuals who audited the books and records or prepared a financial statement

SOFA Part 13, Question 26b - Firms or individuals who audited the books and records or prepared a financial statement within 2 years preceding commencement of this case							
Debtor Name	Name	Vendor #	Address1	City	State	Zip	Dates Services Rendered
Imperial Frozen Foods Holdco LLC	Elliott Davis LLP/PLLC	ELLIO001	PO Box 6286	Greenville	SC	29606-6286	2017 and 2018 Audit/Tax Prep

Case 19-05422-5-SWH Doc 46 Filed 02/03/20 Entered 02/03/20 16:30:10 Page 49

In re [Debtor Name]

Case No. [Case No.]

SOFA Part 13, Question 28 - Current Officers, Directors, Managing Members, Controlling Shareholders, etc.

SOFA Part 13, Question 28 - Current Officers, Directors, Managing Members, Controlling Shareholders, etc.							
Debtor Name	Name	Address1	City	State	Zip	Position and nature of any interest	Percentage of interest, if any
Imperial Frozen Foods Op Co LLC	Kenex Holdings LLC	111 W Maple Street	Chicago	IL	60601	Private Equity Owner	100%
Imperial Frozen Foods Op Co LLC	Craig Higgins	2104 Higley Drive	Wake Forest	NC	27587	Chief Financial Officer	0%
Imperial Frozen Foods Op Co LLC	Luca Da Ponte	4309 Gallatree Lane	Raleigh	NC	27616	VP of Purchasing	0%
Imperial Frozen Foods Op Co LLC	Matthew Goldtwaite	2840 Fossil Creek	Midlothian	TX	76065	Senior VP of Sales	0%
Imperial Frozen Foods Op Co LLC	Rodrigo Troni	2823 Plantation Road	Charlotte	NC	28270	Chief Executive Officer	0%
Imperial Frozen Foods Op Co LLC	Nick Campbell	1372 Peachtree Street	Atlanta	GA	30309	Chief Restructuring Officer	0%

In re [Debtor Name]

Case No. [Case No.]

SOFA Part 13, Question 28 - Current Officers, Directors, Managing Members, Controlling Shareholders, etc.

SOFA Part 13, Question 28 - Current Officers, Directors, Managing Members, Controlling Shareholders, etc.							
Debtor Name	Name	Address1	City	State	Zip	Position and nature of any interest	Percentage of interest, if any
Imperial Frozen Foods Holdco LLC	Kenex Holdings LLC	111 W Maple Street	Chicago	IL	60601	Private Equity Owner	100%
Imperial Frozen Foods Holdco LLC	Craig Higgins	2104 Higley Drive	Wake Forest	NC	27587	Chief Financial Officer	0%
Imperial Frozen Foods Holdco LLC	Luca Da Ponte	4309 Gallatree Lane	Raleigh	NC	27616	VP of Purchasing	0%
Imperial Frozen Foods Holdco LLC	Matthew Goldtwaite	2840 Fossil Creek	Midlothian	TX	76065	Senior VP of Sales	0%
Imperial Frozen Foods Holdco LLC	Rodrigo Troni	2823 Plantation Road	Charlotte	NC	28270	Chief Executive Officer	0%
Imperial Frozen Foods Holdco LLC	Nick Campbell	1372 Peachtree Street	Atlanta	GA	30309	Chief Restructuring Officer	0%

In re [Debtor Name]

Case No. [Case No.]

SOFA Part 13, Question 28 - Current Officers, Directors, Managing Members, Controlling Shareholders, etc.

SOFA Part 13, Question 28 - Current Officers, Directors, Managing Members, Controlling Shareholders, etc.								
Debtor Name	Name	Address1	City	State	Zip	Position and nature of any interest	Percentage of interest, if any	
Imperial Snacks LLC	Kenex Holdings LLC	111 W Maple Street	Chicago	IL	60601	Private Equity Owner	100%	
Imperial Snacks LLC	Craig Higgins	2104 Higley Drive	Wake Forest	NC	27587	Chief Financial Officer	0%	
Imperial Snacks LLC	Luca Da Ponte	4309 Gallatree Lane	Raleigh	NC	27616	VP of Purchasing	0%	
Imperial Snacks LLC	Matthew Goldtwaite	2840 Fossil Creek Lane	Midlothian	TX	76065	Senior VP of Sales	0%	
Imperial Snacks LLC	Rodrigo Troni	2823 Plantation Road	Charlotte	NC	28270	Chief Executive Officer	0%	
Imperial Snacks LLC	Nick Campbell	1372 Peachtree Street	Atlanta	GA	30309	Chief Restructuring Officer	0%	

SOFA Part 13, Question 30 - Payments, distributions, or withdrawals credited to an insider within 1 year preceding commencement of this case

SOFA Part 13, Question 30 - Payments, distributions, or withdrawals credited to an insider within 1 year preceding commencement of this case											
Debtor Name	Creditor Name	Vendor #	Address1	City	State	Zip	Country	Relationship to Debtor	Amount of money or description of and value of property	Date of Payment	Reason for providing value
Imperial Frozen Foods Holdco LLC	Kenex Holdings LLC		111 W Maple Street, Apt 2002	Chicago	IL	60601	USA	Private Equity Investors	\$20,000.00	12/20/2018	Management Fee
Imperial Frozen Foods Holdco LLC	Kenex Holdings LLC		111 W Maple Street, Apt 2002	Chicago	IL	60601	USA	Private Equity Investors	\$20,000.00	12/27/2018	Management Fee
Imperial Frozen Foods Holdco LLC	Kenex Holdings LLC		111 W Maple Street, Apt 2002	Chicago	IL	60601	USA	Private Equity Investors	\$18,990.63	1/16/2019	Management Fee
Imperial Frozen Foods Holdco LLC	Kenex Holdings LLC		111 W Maple Street, Apt 2002	Chicago	IL	60601	USA	Private Equity Investors	\$19,741.76	2/15/2019	Management Fee
Imperial Frozen Foods Holdco LLC	Kenex Holdings LLC		111 W Maple Street, Apt 2002	Chicago	IL	60601	USA	Private Equity Investors	\$4,518.19	3/13/2019	Management Fee
Imperial Frozen Foods Holdco LLC	Kenex Holdings LLC		111 W Maple Street, Apt 2002	Chicago	IL	60601	USA	Private Equity Investors	\$1,372.38	4/22/2019	Management Fee
Imperial Frozen Foods Holdco LLC	Kenex Holdings LLC		111 W Maple Street, Apt 2002	Chicago	IL	60601	USA	Private Equity Investors	\$20,000.00	5/1/2019	Management Fee
Imperial Frozen Foods Holdco LLC	Kenex Holdings LLC		111 W Maple Street, Apt 2002	Chicago	IL	60601	USA	Private Equity Investors	\$9,558.43	5/15/2019	Management Fee
Imperial Frozen Foods Holdco LLC	Kenex Holdings LLC		111 W Maple Street, Apt 2002	Chicago	IL	60601	USA	Private Equity Investors	\$20,000.00	6/18/2019	Management Fee

Case 19-05422-5-SWH Doc 46 Filed 02/03/20 Entered 02/03/20 16:30:10 Page 49

**United States Bankruptcy Court  
Eastern District of North Carolina**

In re **Imperial Frozen Foods Holdco, LLC**

Debtor(s)

Case No. **19-05422-5**

Chapter **7**

**VERIFICATION OF CREDITOR MATRIX - AMENDED**

I, the CFO of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: **February 3, 2020**

**/s/ Craig Higgins**

**Craig Higgins/CFO**

Signer/Title

Advantage Capital Ag Partners L.P.  
Attn: Officer/Manager  
190 Carondelet Plaza, Suite 1500  
Saint Louis, MO 63105

City of Savannah Revenue Department  
PO Box 1228  
Savannah, GA 31402

Gen 7 Investments  
Attn: Officer/Managing Agent  
101 5th Street North  
Fargo, ND 58102

Alabama Department of Revenue  
PO Box 327320  
Montgomery, AL 36132

Cody Miller  
385 Ridgewood Park Drive N  
Richmond Hill, GA 31324

Georgia Department of Revenue  
PO Box 105678  
Atlanta, GA 30348

Alex McIntosh  
913 Southerly Road, #034  
Towson, MD 21204

Craig Higgins  
2104 Higley Drive  
Wake Forest, NC 27587

GK Holdings 1, LLC  
Attn: Officer/Manager  
150 N Riverside Plz, Ste 4270  
Chicago, IL 60606

Alex Meyer  
2468 N Bogus Basin Road  
Boise, ID 83702

Daniel Asher Descendants Trust  
Attn: Officer/Manager  
111 W Jackson Blvd, Ste 2000  
Chicago, IL 60604

H.P. Skolnick, Inc  
Attn: Officer/Manager  
PO Box 3354  
Monterey, CA 93942

Amy Ford  
6316 Clamshell Drive  
Wake Forest, NC 27587

Dewey Pegno and Kramarsky LLP  
Attn: Officer/Manager  
777 Third Avenue  
New York, NY 10017

Henneman Family, LLC Series B  
Attn: Officer/Manager  
1605 S State St  
Champaign, IL 61820

Ankura Consulting Group  
Attn: Officer/Manager  
485 Lexington Avenue  
New York, NY 10017

Edward Behen  
1761 Old Homestead  
Rochester, MI 48306

Internal Revenue Service  
P. O. Box 7346  
Philadelphia, PA 19101

Bill Arends  
167 Colonade Circle  
Naples, FL 34103

Eric Meyer  
34 San Savio Drive  
Austin, TX 78738

Irv Kessler  
Attn: Officer/Managing Agent  
2800 Niagara Lane  
Minneapolis, MN 55447

Brian Tracy  
4125 N Hermitage Ave  
Chicago, IL 60613

Foundation for Education and R&D  
Attn: Officer/Managing Agent  
2800 Niagara Lane  
Minneapolis, MN 55447

Jai Kim Jung  
Attn: Officer/Managing Agent  
205 Hudson St  
New York, NY 10013

Chatham County Tax Commissioner  
PO Box 117037  
Atlanta, GA 30368

Gary Freeman  
1715 Blair House Court  
Bloomfield Hills, MI 48302

Jeremy Medler  
402 Trefoil Street  
Savoy, IL 61874

JJ&E Heritage Holding LLC  
Attn: Officer/Managing Agent  
4147 66th St S  
Fargo, ND 58104

Laurie Steed  
104 Darmouth Road  
Raleigh, NC 27609

NC Department of Revenue  
Bankruptcy Unit  
P.O. Box 1168  
Raleigh, NC 27602

Joda Crabtree  
PO Box 461  
Watseka, IL 60970

Leonard Patric Hanemann  
6919 N 1st Lane  
McAllen, TX 78504

Nicholas Cooper  
111 West Wacker, Apt 2010  
Chicago, IL 60601

John Gibbons  
940 Lawrence Avenue  
Westfield, NJ 07090

Leslie Neitzel Revocable Trust  
Attn: Officer/Manager  
4308 Brittany Trail Drive  
Champaign, IL 61822

NYS Tax Department - IT-2659  
PO Box 15179  
Albany, NY 12212

John March  
13225 Cardinal Creek Road  
Eden Prairie, MN 55346

Lightfoot Franklin & White LLC  
Attn: Officer/Manager  
400 20th St North, Clark Building  
Birmingham, AL 35203

Peter Kenefick  
581 E Lake Street  
Wayzata, MN 55391

Keeling Family Limited Partnership  
Attn: Officer/Manager  
1624 Cobblefield Road  
Champaign, IL 61822

Luca DaPonte  
4309 Gallatree Lane  
Raleigh, NC 27616

Prophet Capital Management, LTD  
Attn: Officer/Manager  
5000 Plaza on the Lake #180  
Austin, TX 78746

Kenex Holdings LLC  
Attn: Officer/Manager  
150 N Wacker, Suite 3025  
Chicago, IL 60606

Matt Goldthwaite  
503 Marquis Lane  
Mansfield, TX 76063

Rick Schmidt  
3377 Gulf Shore Blvd N Unit 1C  
Naples, FL 34103

Kessler Family Limited Partnership  
Attn: Officer/Managing Agent  
2800 Niagara Lane  
Minneapolis, MN 55447

Matt Lester  
2550 Telegraph Road, Suite 200  
Bloomfield Hills, MI 48302

Robert L Williams Jr  
3033 Trillium Court East  
Aurora, IL 60506

Kevin Migdal  
3044 Lawson Walk Way  
Rolesville, NC 27571

Michael Small  
2014 Byrnebruk Drive  
Champaign, IL 61822

Robert Spence  
4251 Salzedo Apt E502  
Miami, FL 33146

Lakeview Group LLC  
Attn: Officer/Manager  
150 N Wacker Drive, Suite 3025  
Chicago, IL 60606

Mike Zwiegbaum  
29 Circle W  
Minneapolis, MN 55436

Schmidt Family Investments LLC  
Attn: Officer/Manager  
1650 S State Street, Suite 112  
Champaign, IL 61820



Sergio Varela  
1039 W Mountain St  
Glendale, CA 91202

Tree Line Direct Funding LP  
c/o Matthew Warren  
353 N Clark Street, 12th Floor  
Chicago, IL 60654

Sherri Tuttle  
681 E Lake Street #354  
Wayzata, MN 55391

Tuscola Investments LLC  
Attn: Officer/Manager  
1240 E CR 1250 N  
Tuscola, IL 61953

Silver Mountain Partners LP  
Attn: Officer/Managing Agent  
2817 Girard Ave, Unit 408  
Minneapolis, MN 55408

Warren Lee  
2906 Wendover Place  
Champaign, IL 61822

Social Security Administration  
Office of the General Counsel, Regi  
61 Forsyth Street, SW, Ste 20T45  
Atlanta, GA 30303

Wes Seitz  
4014 Pinecrest Road  
Champaign, IL 61822

Texas Department of State Health Se  
PO Box 12008  
Austin, TX 78711

Thompson Coburn LLP  
Attn: Jarrod Sharp  
One US Bank Plaza  
Saint Louis, MO 63101

Timothy March  
420 Parkway Drive  
Wheaton, IL 60187

Tom Beadle (Dolores Beadle)  
440 Kings Glen Way  
Wake Forest, NC 27587

Tony Davis  
2831 N Pine Grove Ave  
Chicago, IL 60657